

History



JamisonMoneyFarmer PC, Alabama's seventh largest CPA firm with three offices in Alabama (Birmingham, Selma, and Tuscaloosa), was founded in 1920 by the late Carl C. Jamison, one of the first Certified Public Accountants in the state. JMF employs over 90 professionals and support personnel, including 14 shareholders. JMF serves privately held businesses and their owners, government and not-for-profit organizations and individuals in Alabama and throughout the southeast with a full range of accounting, tax, estate, trust, pension administration, technology, and international advisory services. JMF was recently recognized again as one of the Best Companies to Work for in Alabama and by the publication, *Inside Public Accounting* as one of the 300 largest firms out of 44,000 in the United States.



JMF Shareholders

**Sitting, L to R:** Leighanne Faught, Rick Gibson, Cathy Rice, and Angela Hamiter

**Standing, L to R:** Bryan Chandler, Carl Jamison, Kim Smith, Scott Goldsmith, Robb Burns, Janet Moore, James Brazil, Bobby Ingram, Joel Lake, and Danny Roberts

Connect with us anytime and anywhere



Bank of Tuscaloosa Plaza  
2200 Jack Warner Pkwy, Suite 300  
Tuscaloosa, AL 35401

Wells Fargo Tower  
420 20<sup>th</sup> Street North, Suite 2250  
Birmingham, AL 35203

JamisonMoneyFarmer Building  
798 Highland Avenue  
Selma, AL 36701

Phone: 205.345.8440

[www.jmf.com](http://www.jmf.com)

Fax: 205.366.4000



Insight beyond the numbers



Trusted advisors serving privately held businesses and their owners, government and nonprofit organizations and individuals throughout the Southeast

## Industry Associations



American Institute of Certified Public Accountants  
AICPA Peer Review Program  
AICPA Private Companies Practice Section



Alabama Society of Certified Public Accountants  
ASCPA Tuscaloosa Young CPAs



Member Crowe Horwath International.  
CPAmerica Tax Technical Committee  
CPAmerica Board of Directors  
CPAmerica A&A Technical Liaison  
National Association of Certified Valuation Analysts  
Association of National Fraud Examiners  
Business Council of Alabama  
American Institute on Federal Taxation  
Certified Financial Planner Board of Standards  
Institute for Management Accountants  
Association of Accounting Marketing



## Why is JMF the right choice for you?

### Our Vision

JMF will be a client – centric, high-performing firm that creates raving fans of our clients, our employees and our communities.

### Our Core Values

Fairness and respect  
Outstanding work ethic  
United to serve clients  
Never compromise quality  
Deliver on promises  
Attitude, character, and professionalism  
Trust, accountability, and reliability  
Invested in growth  
One firm  
Nice people with work / life balance

### ❖ We are committed to making a difference

We are committed to making a difference to our clients and our people. We will provide talented people to deliver a high quality, efficient review for a fair fee. We will emphasize open communications, proactive service, and continuity of team members. We will also be alert for opportunities to provide value beyond the review, audit or tax services.

### ❖ We are a nationally recognized firm

We are an elite G400 firm, recognized by the AICPA as being in the top ~1% of professional firms in the country.

### ❖ We have global experience

As one of the largest independent CPA firms in Alabama, we have extensive experience handling tax matters and auditing subsidiaries of foreign – owned companies. We are also a member of CPAmerica International, giving us access to over 200 firms' resources across the globe.

### ❖ We still believe in the service of a small town firm

In addition to our national reputation and global experience, our roots are over 95 years strong, serving our neighbors in the community. We are the leading CPA firm based in Tuscaloosa. Our resources exceed comparable and smaller sized firms, yet JMF is still able to provide the year-round attention expected of a local firm.

## We help clients like you with:

- ❖ Accounting & Auditing
- ❖ Corporate & Partnership Tax
- ❖ Individual Tax
- ❖ Estate & Trust
- ❖ Pension Admin & Consulting
- ❖ Internal Control Evaluation
- ❖ Technology
- ❖ Payroll & Bookkeeping
- ❖ Wealth Management

## Professional Certifications

Certified Public Accountant (CPA)  
Certified Financial Planner (CFP)  
Personal Financial Specialist (PFS)  
Chartered Global Management Accountant (CGMA)  
Certified Valuation Analyst (CVA)  
Certified Fraud Examiner (CFE)  
Certified Estate Planner (CEP)  
Certified QuickBooks ProAdvisor  
Certified Enterprise Solutions ProAdvisor  
Certified Point of Sale ProAdvisor  
Microsoft Certified Systems Engineer (MCSE)  
Cisco Certified Network Associate (CCNA)